

Audit & Assurance Legal Virtual CFO Due Accounting

Inventive Management Audit Diligence **Intense**

Tax Registration SME **Inbuilt** Process Audit **Internal**

GST Certification **Goods and Services Tax** Controls

Start-up Skill India Pay Roll **Outsource Accounting**

Income Tax Incomparable Project Report TAN

Assessment **P.F** Quality Of **Inheritor**

International Services Skill India

Taxation **Introspective**

Shop Act Services **ESIC**

Financial **Income Tax**

Services **Mergers &**

Business Valuation **Acquisitions**

Incorporation

Taxation **Infinite Growth** Seed Funding

Expertise Services Amalgamation **Registration**

Investment Planning Fixed Asset **Irreplaceable** Services

Intelligence Certification Management & **Compliances**

Internal Control Services Integrate Filing of Returns

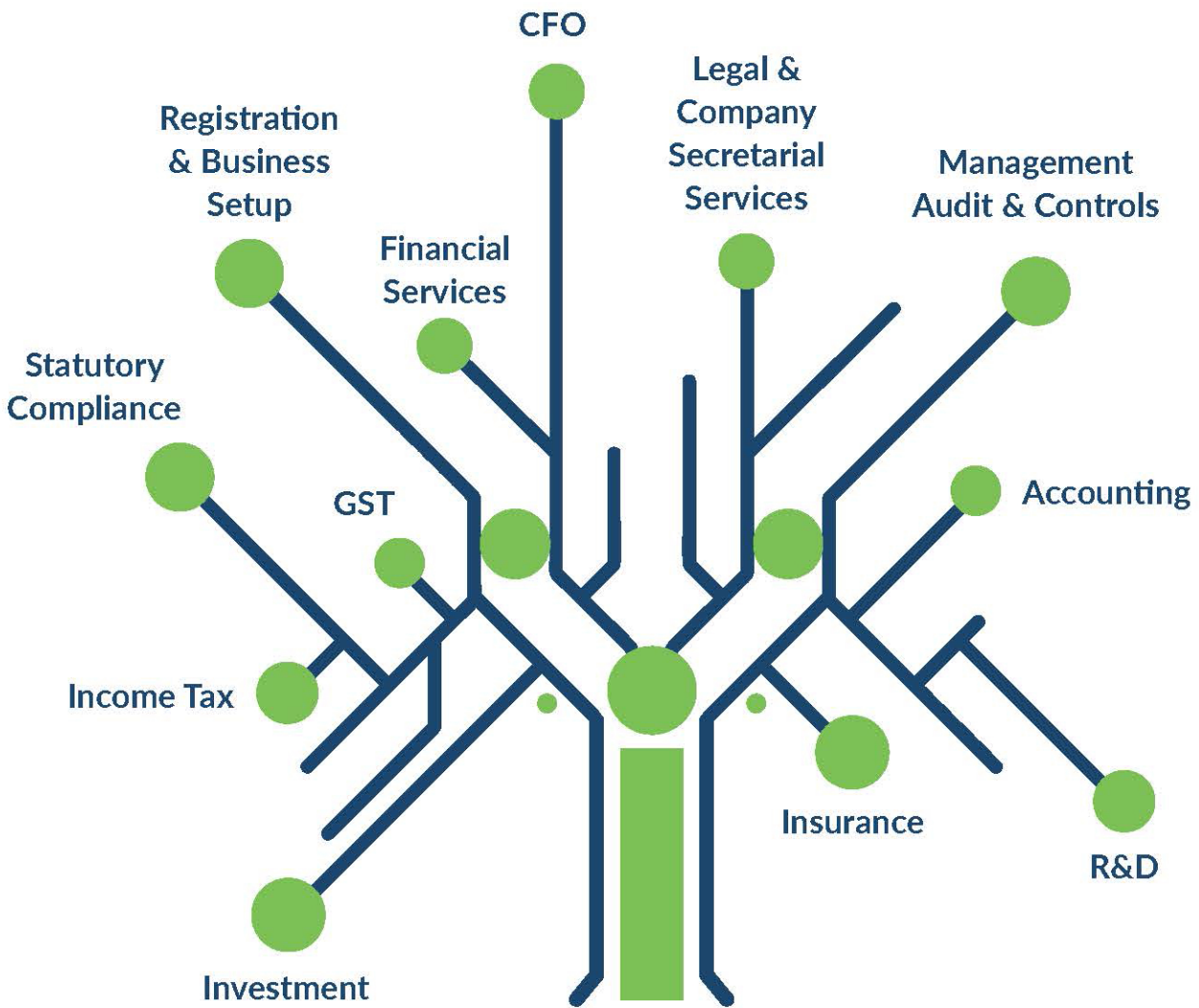
Legal Services PAN **Business Payroll Influencing**

Accounting Services **Structuring Project Funding**



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Navigating the ultimate success to grow stronger roots for you



Infinite Growth
Infinite Growth
Infinite Growth
Infinite Growth
Infinite Growth
Infinite Growth



About Us

iCFO fastest-growing finance and accounting service, we drive to deliver a complete 360° solution around the table.

Our footprint leaves the fleck of smooth run-in your growth. iCFO teams analysis and maintain your interest recounts daily through numerous medium and technology. The team of youth talent brings in amples of innovation and trend along with the business profits.

iCFO transmits you the massive class of accuracy in this firm. We assist organizations across a wide range of industries, from pharmaceutical, manufacture, transportation, entertainment, small business to large business etc firms. We adopt the best techniques of innovation and technology to enable our services. Our comprehensive experience an in-depth professional helps you stay a leader in your gap.



Mission

We have a passion for excellence in our services. Our business is built on the fundamentals of honesty integrity and trustworthy. ICFO seeks in establishing a mark of comprehensive signature for their clients, and deliver accuracy, satisfaction to the business growth.



Vision

Navigate into the market by consistently providing excellence in the short and long term prospect, while proceeding to grow together & independently.

Core Values

With our core values in place, we always strive forward to deliver the right solution to every problem our clients face at different stages & aspects of their business.

These core values define how we conduct ourselves and interact with our colleagues and clients. They guide us when faced with challenging situations & collectively form the foundation of iCFO.



Diligence



Transparency



Confidentiality



Accountability



Efficiency



Innovation



Conventional Values

“ CFO your partner to infinite growth ”

Can you believe that you too can have your own Chief Financial Officer (CFO)! Yes, it is well within your reach.

We at iCFO source the functions of a CFO by offering total solution to finance and accounts department which facilitates management to focus on the growth strategies.

CFO gives full support and path to business for its infinite growth. Our Experts excel in business strategies and management consulting at all the stages of the business.



Management Audit & Control



“ In God we trust, all others we audit ”

Management audit and control is a new concept in auditing. Area of Management audit is beyond conventional audit. Management audit detects and diagnoses the innate bottlenecks faced by the management and suggests control to avoid and solve the problems.

Management Auditors advise the management on various matters related to performance of various departments as well as of the organization as a whole.



Management Audit and Control Services

Management Objective Base Audit

Internal Process Audit

Standard Operating Procedure (SOP) Development & Review

Internal Control

System Audit (Accounting System / ERP System)

Risk Mitigation

Business Valuation

Accounting Services



“Have you ever thought that Good Accountants are an endangered species! Well..... we have a solution for that.”

We have a robust team of accounting personnel that is well equipped to provide informative and quality accounting for all type of industries at any scale. What we can offer is continuity of the services. Absenteeism will no longer be your problem.

You will not be facing anxiety of attrition. Our Professional Team will supervise the accounting done for accuracy and timely information for right decision. Timely Compliance will improve the performance of the business.



Statutory Compliance Services



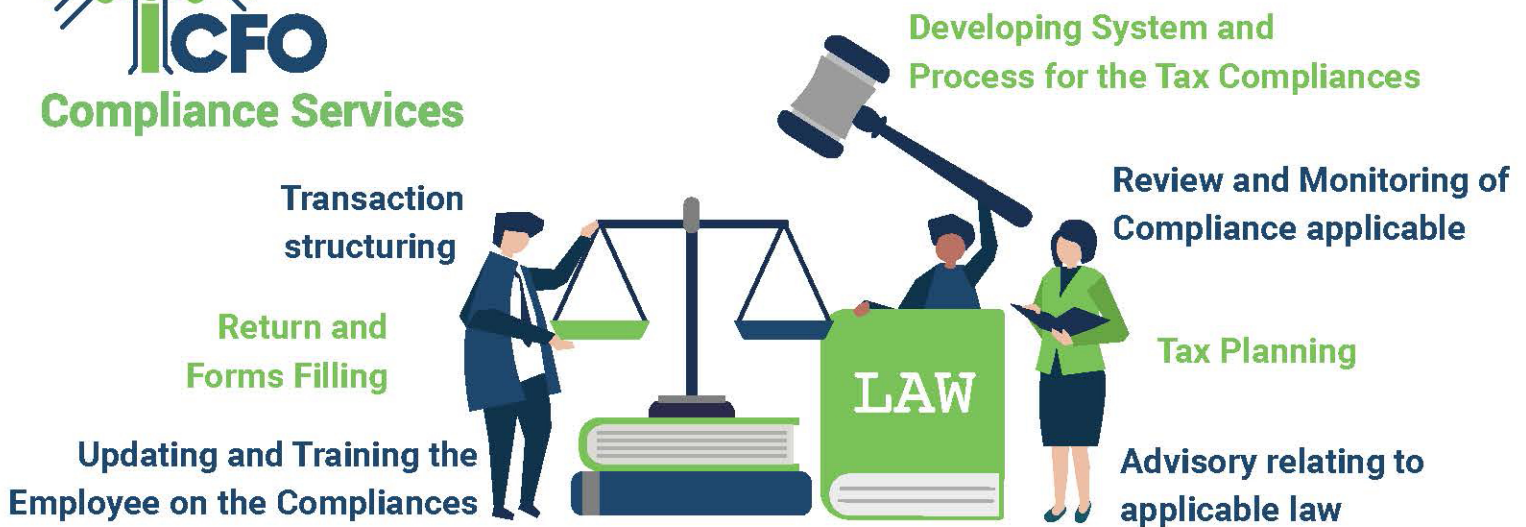
“ It takes less time to do it right than to explain, why you did it wrong in the first place. ”

Statutory Compliance is the part and parcel of any business. Compliance not only includes payment of taxes and filing of the returns but also includes knowledge of the law and regulation applicable to the concerned business or individual. We have research and development team to guide the business for the tax laws for their transactions and business processes.

As your business develops, you get benefited from having dedicated team of professional compliance advisors who can advise you on day-to-day matters as well as on specific transactions to minimize risks and maximize the value of your business.



Compliance Services



Goods and Service Tax Services



*“How GST ready are you?
Have you implemented that
latest notification...”*

Since the GST is implemented since 1st July 2017, the law is going through lot of changes. It will be difficult for any entity to go through all the law and changes on regular basis. GST has various compliances to be conducted. GST expert will assist the business to comply will all the law and regulation relating to the GST.

Our GST experts will ensure full support to the entity so that they can focus on their business and growth.



Corporate Compliances



“There is no greater peace of mind than the surety that you are law compliant..”

Corporate Compliance is very important for any corporate to function effectively. The government, shareholders, bankers, management, employees always give high value to the corporates that are well compliant.



The Companies and Limited Liability Partnerships require to maintain statutory registers and file various reports on periodical basis to the government. Non-Compliance leads to loss of money, reputation and eventually the valuation of the Company/ LLP. Our team supports you to carry out all your corporate compliances.



Financial Services



“ We show you the money... ”

Every business house or individual need finance for their growth and to accomplish their goals. Our Finance vertical will provide all the financial requirement of your business. At each stage of business cycle, the requirement and mode of finance is different.

Our experts identify your financial need and provide right guidance for the growth of the business at lowest cost possible.



Debt Funding



**Retail Loan
(Personal Loan /
Home Loan)**



**Working Capital
Funding**



**Term Loan for
Project**



Private Equity



**Feasibility Studies
for finance &
business plan**



**Listing of the
Company (IPO)**



**Business
Valuation**



**Merger &
Acquisitions**

“Investment today is a source of income tomorrow.”

Investment planning is a very commonly discussed topic for every income earner. Who does not want a juicy, well managed second income? Invest more so that you have second source of income, borrow less when you are in need.

Over a years there is dramatical change in form of investment. We with all traditional investment evolve you into smart investment products in which you are interested.

Our Experts on investment makes you to achieve your goal. We step in your shoes to understand your past experiences, present requirements and future expectations and help you take informed decisions.



“We make sure that all your dreams are insured.”

We cannot predict future but we sure can prepare for it. Insure to exist relevantly.

Our Experts in insurance will help you understand the predicaments and complexities of your future and translate them into simple insurable solutions.



Mediclaime Insurance

Life Insurance



Loss of Profit Insurance



General Insurance



iCFO
Insurance planning and Risk management Services

Early Retirement Planning



Income Protection Planning



“Systematic & Professional Support For New-Age Businesses”

At iCFO, we render services the best financial services across the world when it comes to payroll management, sales tax management, bookkeeping & accounting, and taxation.

We specialise in providing customised solutions in compliance with rules & regulations of your country of business to create a seamless experience for your business.



Our commitment

- Complete confidentiality of client data
- Efficient communication with clients on a regular basis
- Accurate work performance
- Flexible timings as per client requirements



1. Business Set Up

Structuring of Entity | Incorporation of Entity | Statutory Registration |
Business Licensing

2. Accounting (Onsite Accounting / Offsite Accounting)

Payroll Management | Outsource Accounting | Accounting System Set-Up | Accounting Policy
Management Accounting | Investment Accounting | MSME & Large Business Accounting |
Individual/HNI Accounting

3. Registration Services

IEC (Importer Exporter Code) | GST (Goods & Services Tax) | PAN (Permanent Account Number) |
TAN (Tax Deduction and Collection Account Number) | PF (Provident Fund) | PT (Professional Tax) |
Shop Act / Gumasta License | Factory Licences | ESIC (Employees' State Insurance Corporation) |
FSSAI (Food Safety and
Standards Authority of India) | MSME (Medium Small Medium Enterprises) | Registration of Firm
(Partnership) | RERA (Real Estate Regulatory Authority) | Others

4. Financial Management

Debt Financing | Private Equity Funding Pricing | Working Capital Loan | Term Loan | Feasibility Report
| Project Report | Project Funding | Business Valuation

5. Listing Services

SME Listing/IPO | BSE/NSE Compliances | IPO (Initial Public Offering) | SEBI Compliances

6. Taxation & Compliance

Direct Taxes | Indirect Taxes | Computation of Taxes | Preparation of Returns | Filing of Returns
Appearance Before Authority

7. Audit Support Services

Preparing for Audit | Supporting Auditor | Compliance with Audit | Record Maintenance as per audit

8. Management Services

Revenue Audit | Budgeting | SOP for Business Processing | Fixed Asset Management | Compliance
with Ind AS & IFRS | Inventory Management System | Payroll Management | Establishing
InternalControl System | Establishing Management Information System | Management Specific
Audit/ Verification | System Audit | Forensic Audit

9. Internal Control Services

Implementing Internal Control Systems | Reviewing Internal Control Systems | Budget Control |
Risk\Management | Cost Reduction Process | Financial Control

10. Legal Services

Advising in Various Branches of Laws | Drafting of Various Agreement/ Deed | Vetting Agreement/Deed | Assistance in Compliance with Legal Law Requirements

11. Corporate Secretarial Compliances

Maintaining Statutory Register | Maintaining Minute Book | Preparing & Filing Forms | Preparation Resolution | Advising in Corporate Laws | Annual Return Filing (XBRL extensible Business Reporting Language) | Transfer of Shares | Appointment / Removal of Director | Application for Director Identification Number (DIN) | Other Secretarial Compliances

12. Business Structuring

Acquisition | Amalgamation | Merger/ Demerger | Takeover | Joint Venture | Business Re-structuring

13. Investment Advice

Investment for Tax Benefit | Wealth Management | Equity Investment | Debt Investment | Mutual Fund Investment

14. International Services

Assisting in Make in India | Opening Liaisoning In & Outside India | Trademark Compliances RBI Compliance | Account Outsourcing | Payroll Outsourcing | Accounts & Financing Services | FEMA Compliances

15. Start-Up Services

Structuring | Incorporation | Seed Funding | Accounting | Valuation | Private Equity Start-up Registration

16. iCFO

Monitoring Financial Health | Designing Financial Roadmap | Transaction structuring | Estimation of Products/Services | Overall Control of Accounts & Finance department | Complet Auditing with CA | Budgetary Control

17. Skill India

Training in Accounting & Taxation | Recruitment in Accounting & Taxation

18. Human Resources & Pay Roll

Pay Roll Outsourcing | Recruitment Services

Our Team



“Great things in business are never done by one person. They’re done by a team of people.”

Lorem Ipsum is simply dummy text of the printing and typesetting industry. Lorem Ipsum has been the industry's standard dummy text ever since the 1500s.



Chirag Mehta

FCA, DISA, B.com



Parth Desai

FCA, B.com, Reg. Business Valuer



Krupali Mehta

M.com, LLB Gen, CS Final



Rujuta Desai

BE (Electronics), MBA (HR & Finance)



Industries we serve



“Across the scope of these years, we have managed to serve numerous clients from diverse sectors across the globe, such as ”



- Manufacturing
- Information Technology
- Engineer & Machinery
- Architect & Interiors
- CHA Services
- Gems & Jewellery
- Education
- Retail Chains
- Packaging
- Automobiles
- BPO/KPO
- Textiles & Garments
- Automobiles
- Training
- Real Estate
- FMCG
- Infrastructure
- Lawyers
- Hotels & Restaurants
- Air Conditioning & Chilling Plant
- Gym & Fitness
- Event Management
- Creative Agencies
- Trust & NGO
- High Networth
- Chemical Industries
- And Many More

Infrastructure

With an aim to meet the widespread demands of our numerous customers across states, iCFO has set infrastructure bases in the renowned cities of Maharashtra & Gujarat.



With our branches based in Mumbai & Ahmedabad, we cater to the needs of a myriad- Which you too can avail!



Mumbai-Maharashtra

A-801, Jaswanti Allied Business Centre, Ramchandra Lane, Kanchpada, Malad (West), Mumbai 400 064.

☎ +91 98203 09515



Baroda-Gujarat

201, Unique Trade Center, Opp Hotel Surya, Sayajigunj, Baroda-390020.

☎ +91 0265-2363314
+91 94281 65653



Ahmedabad-Gujarat

A/2-207, Palladium, Corporate Road, Prahalad Nagar, Ahmedabad 380 015.

☎ +91 96244 33325

Gist of services

- CFO Services
- Business Set Up
- Accounting
- Registration Services
- Financial Management
- Listing Services
- Taxation & Compliance
- Audit Support Services
- Management Services
- Internal Control Services
- Legal Services
- Corporate Secretarial
- Business Structuring
- Investment Advice
- International Services
- Start-Up Services
- Skill India
- Human Resources & Pay Roll